



Press release

Aurelius acquires Regain Polymers

London, 13 July, 2015 – Aurelius Group (ISIN DE000A0JK2A8) (“Aurelius”), the pan-European, mid-market investor, today announces its acquisition of Regain Polymers Holdings Limited (“Regain” or “the Company”) from Chamonix Private Equity for an undisclosed sum. Regain is the UK’s leading bespoke compounder and recycler of post-use, rigid plastics. Founded in 1991, it operates from a single well-invested site at Allerton Bywater, near Castleford, Yorkshire. Regain reported turnover of £31m in 2014 and employs over 100 people.

Regain has a strong track record in the extrusion of recycled rigid plastics tailored to the exact specification of its customers, which include operators in the automotive, environmental, horticultural, packaging and construction markets. The Company’s broad product portfolio spans the High Density Polyethylene (HDPE), Polypropylene (PP), Talc-Filled Polypropylene (PPT) and Polystyrene (PS) polymers. Its current compounding capacity across seven extrusion lines is approximately 46,000 MT per annum; the Company currently operates two wash plants and a material preparation facility with a capacity of 28,000 MT per annum, allowing it to remove contaminants, paper, metal and dirt prior to reprocessing.

Dirk Markus, Chief Executive of Aurelius Group commented: *“We are very pleased to be announcing this deal which adds a further plastics recycling business to our portfolio. This positive partnership between Aurelius and Regain will create a strong commercial platform to support the Company’s current operations and longer-term strategic development. Aurelius has a strong track record in supporting growth and value creation in its investee companies. This, combined with our focus on operational improvement and experience in the plastics space, positions the Aurelius team very well to support the organic growth of Regain going forward.”*

Tristan Nagler, Managing Director of Aurelius UK, added: *“Regain is a robust and innovative business which has successfully met the evolving requirements of its clients for increasingly complex, technical and cost-effective compounding solutions with guaranteed end product quality. We look forward to working with the Regain management team to further develop the Company’s market leading offering to take advantage of the growing demand for recycled content in plastics applications from retailers, brand owners and automotive OEMs looking to reduce the carbon impact of packaging and products.”*

In December 2014, Aurelius acquired ECOPlastics, the PET recycler.

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Notes to Editors

About Aurelius Group

Aurelius is a leading pan-European investment group with offices in Munich, London, Stockholm and Madrid. It invests in companies or brands with development potential across a range of sectors. Under Aurelius' ownership, investee companies are provided with long-term, strategic direction and financial support to help them develop, grow and achieve their full potential.

Currently, Aurelius' portfolio of investments consists of 22 businesses, with operations in Europe, Asia, and the U.S.A. These include traditional consumer brands, services businesses and a number of industrial enterprises.

Shares of AURELIUS AG are listed in the m:access segment of the Munich Stock Exchange and are traded on all German stock markets under ISIN DE000A0JK2A8.

For more information, visit www.aureliusinvest.com

About Regain Polymers Limited

Formed in 1991, Regain Polymers Limited specialises in recycling post-use rigid plastics to produce cost-effective products.

Based in Allerton Bywater, West Yorkshire, Regain Polymers has now grown to become one of the UK's leading plastic recyclers, currently operating at 46,000 MT per annum compared to 2,000 MT per annum in its infancy.

Originally a recycler of post - consumer polystyrene products, Regain Polymers has expanded to facilitate a large variety of different rigid plastics in order to meet industry demand and deliver plastics in forms that match customer needs.

Regain Polymers holds a unique position within the industry through its ability to deal with difficult post-consumer, as well as post-industrial plastic scrap whilst supplying tightly specified compounds from any of its seven extrusion lines.

For more information, please contact:

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