



Dear All

We are pleased to update you on AURELIUS' most recent news and developments which include continued investment and divestment activities, updated financial results and continued momentum in our UK business. One key highlight is that consolidated revenues on an annual basis now exceed €2bn for the first time.

News and developments in the UK

- Acquisition from Chamonix Private Equity of Regain Polymers, the UK's leading bespoke compounder and recycler of post-use rigid plastics. Regain reported turnover of £31m in 2014 and employs over 100 people » [Read Announcement](#)
- Acquisition of Transform Medical Group Limited, the UK's leading provider of surgical and non-surgical cosmetic procedures. Transform comprises 27 clinics across England, Scotland, Wales and Northern Ireland, as well as two dedicated cosmetic surgery hospitals in Manchester and London » [Read Announcement](#)
- Our UK business continues on a growth agenda having launched a recruitment process to enlarge the investment team and to fill our 2015/16 intern program

News and developments at AURELIUS Group

- Positive outlook from AURELIUS CEO Dr Dirk Markus: "We are working intensively on further business transactions on the buy and sell side. 2015 will be another record year for AURELIUS"
- Published its H1 results for the 2015 financial year - reporting consolidated revenues of €932.7m (+16% y-o-y) and EBITDA of €108.6m » [Read Announcement](#)
- Six new businesses have already been acquired in 2015 and Net Assets Value rose to €1.2bn at 30 June 2015
- Our Studienkreis business, a private tuition provider, is to acquire tutoria, a digital platform for personal tuition (www.tutoria.de) » [Read Announcement](#)
- Acquisition of residual stake in Getronics from former owner Dutch Royal KPN » [Read Announcement](#)
- Acquisition of the ARBAprocessing Group, a leading European manufacturer of vehicle modules and containers to the dairy industry » [Read Announcement](#)
- Divestment of hotel property from Ghotel to real estate investor Heisig & Heisig » [Read Announcement](#)

About AURELIUS

AURELIUS is a listed mid-market pan-European investor with combined revenues of c. EUR 1.5bn and over 10,000 employees. AURELIUS has offices in Munich, London, Madrid and Stockholm, as well as portfolio companies operating across Germany, France, UK, Poland, Hungary, Belgium, Luxembourg, Spain and Switzerland.

What we are looking for

As an active investor with a long-term investment horizon, we are searching for European corporate spin-offs and medium-sized enterprises with the following characteristics:

- Growth potential given close operational assistance
- Below-average profitability and/or need of restructuring; or
- Synergies to existing platform investments

We are looking for target companies with revenues between €30m and €750m and EBITDA margin up to 10% (in exceptional cases also negative). Deal values of up to €150m, equity investments ranging from €1m to €50m, and all-equity deals as well as flexible contract structures with respect to seller requirements are also possible. We place strong emphasis on the following industries: Industrials, Chemicals, Business services, Consumer goods, Food & beverages and TMT.

AURELIUS in the UK

AURELIUS Investments is the UK office of AURELIUS, and has been operational for more than five years. We are an eight person team focused on sourcing, executing and managing investments across the UK & Ireland. Located in Savile Row, London we have completed half a dozen transactions to date and current UK investments are in the chemicals, IT services and manufacturing sectors.

If you have an interesting opportunity you'd like to discuss, we would be glad to hear from you.

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